Everyone should have the following information securely stored and available to family members and trusted advisors.

**Insurance**

[ ] Life

[ ] Health

[ ] Home Owners

[ ] Automotive

[ ] Umbrella

[ ] Final Expenses

[ ] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[ ] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Health/Accident**

[ ] Medical History

[ ] Medications

[ ] Allergies

[ ] Advanced Directives

[ ] Medical Contacts (GP, specialists)

[ ] Emergency Contacts (family, friends)

[ ] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[ ] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Legacy**

[ ] Final Will

[ ] Trust

[ ] Burial Instructions

[ ] Digital Footprint

[ ] Financial Accounts

[ ] Property Investments

[ ] Business Ownership

[ ] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[ ] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[LE Logo]

Life Document Checklist

Communicate with loved ones…

even when you can’t

LifeExec is the easiest way to store and organize life documents digitally and communicate instructions to loved ones during a life event.

* **Organize your life** with a single repository for all life documents, passwords, and information
* **Maximize security** with LifeExec’s patent-pending document management method
* **Automate emergency instructions** to communicate your wishes to family and advisors
* **Easily update your data** to ensure loved ones have the most up-to-date information
* **Schedule important reminders** so you’ll never miss a birthday or anniversary again

**To learn more, visit www.lifeexec.com.**

[laptop/phone image]

[LE Logo]